



J.P.Morgan
ASSET MANAGEMENT

Global market insights matched with cost efficient investing, and
personalised risk management to help you achieve your financial goals

Fairstone Nova is an actively managed, globally diversified portfolio range built in collaboration with J.P. Morgan Asset Management. This delivers institutional grade investment typically reserved for high-net-worth investors.

AT A GLANCE

0.15%

Investment Management Charge (IMC)
(p.a)

0.40%

Ongoing Charges Figure (OCF)
(p.a)*

*We rebalance your investments
quarterly to keep them aligned
with your risk tolerance and goals*

**as of 23 May 2025*



A MORE EFFECTIVE WAY TO INVEST

Our Model Portfolio Service (MPS) combines expert management with cost efficiency, offering greater diversification, lower fees, and active rebalancing. Benefits often missing from traditional investing or standalone funds.

INSTITUTIONAL-GRADE PRICING

Fairstone's £20bn buying power ensures you access investment opportunities at a lower cost, with 100% of cost savings passed to you.

PROFESSIONAL INVESTMENT OVERSIGHT

Managed by Fairstone's investment team in collaboration with J.P. Morgan Asset Management, ensuring expert decision-making and active portfolio management.

DIVERSIFICATION AND RISK MANAGEMENT

Global exposure across multiple asset classes reduces risk and enhances returns. Your portfolio is constantly monitored and rebalanced to align with your risk profile.



HARRY SCARGILL

MEET THE MANAGER

Harry Scargill is a Portfolio Manager at Fairstone Investment Management, leading the Fairstone Nova and Fairstone Multi Instrument model portfolio ranges. He focuses on fund selection and asset allocation. In 2020, Harry earned the CISI Chartered Wealth Manager qualification and was named in Citywire Wealth Manager's "Top 30 Under 30."

WORLD-CLASS INVESTMENT EXPERIENCE AT YOUR FINGERTIPS

J.P. Morgan Asset Management's 3,000+ years of combined experience brings deep market knowledge to Fairstone Nova.

Fairstone's dedicated investment team ensures your portfolio remains aligned with long-term and short-term opportunities.

WHAT THIS MEANS FOR YOU

Smarter Investing

Access institutional-grade investment solutions at a lower cost.

Peace of Mind

Your portfolio is actively managed to remain aligned with market conditions.

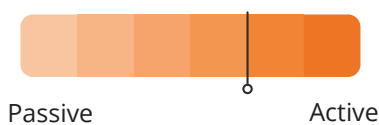
Tax Efficiency

Uses "building block" funds to help reduce exposure to Capital Gains Tax liabilities, helping you to retain more of your returns.

The scales below show where Fairstone Nova fits in terms of investment strategy and geographic focus.

The investment strategy scale ranges from passive, following market indexes with lower risk and fees, to active, making decisions to try and beat the market, with higher fees and risk.

INVESTMENT STRATEGY



Passive

Active

The geographic focus scale ranges from domestic, investing mainly in the UK, to global, investing in markets around the world, offering more diversity but also higher risk.

GEOGRAPHIC FOCUS



Domestic

Global

*The value of investments, and the income from them, can go down as well as up and you may get back less than the amount invested.

SCAN THE QR CODE

to access detailed fact sheets for our range of risk-rated options for Fairstone Nova and discover how to tailor your investments.

